

## CHOOSE YOUR OWN WAY AND KEEP YOUR FINANCES SAFE & GROWING

**Optimal Solutions:** We consistently seek the best solutions for every case, analysing all angles and collaborating with experts. Our commitment to excellence drives us to think creatively and deliver results that exceed expectations.

**Highest Service Level:** Exceptional service is our standard. We prioritise customer needs, providing personalised advice, seamless transactions, and timely support.

**Unique Financial Growth:** Recognising individual uniqueness, we guide clients toward sustainable financial growth—whether it's wealth-building, debt management, or retirement planning.



## GET IN TOUCH

If you have any questions  
or need help, feel free  
to contact with our team.

### Main Contact

[contact@4waypocket.co.uk](mailto:contact@4waypocket.co.uk)

### Technical Support

[support@4waypocket.co.uk](mailto:support@4waypocket.co.uk)

### Details For Press

[press@4waypocket.co.uk](mailto:press@4waypocket.co.uk)

### Business Address

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Private Road 2  
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Nottingham  
NG4 2JR

[www.4waypocket.co.uk](http://www.4waypocket.co.uk)

**074 60 74 19 75**

4 WAY POCKET

## MENTORING COACHING



Let us help you  
find your way

## COACHING

It's a process in which the coach helps the client to develop their skills, achieve goals, and overcome obstacles. The coach poses questions, provokes reflection, and helps the client find their own answers.

## MENTORING

It's a relationship in which an experienced mentor shares their knowledge and experience with a less experienced mentee. The mentor provides advice and guidance, helping the mentee to develop professionally.

In short, coaching focuses on supporting the client to achieve goals through questioning and reflection, while mentoring is more about the transfer of knowledge and experience from an



**WE WILL ADAPT  
TO YOUR NEEDS  
AND HELP YOU  
TAKE FULL CONTROL  
OF YOUR FINANCES**

# THE PROCESS HOW WE WORK



### INITIAL MESSAGE

The more details you give us, the easier it will be for us to work out exactly what help you need



### CONSULTATION BOOK IN

You will receive a message from us with a link to book a session with our expert



### FIRST MEETING

We will discuss your problem thoroughly in order to find the best possible solution



### MARKET & SOLUTIONS RESEARCH

From among the many solutions, we will create a summary from which you can choose what suits you best



### EVALUATION

Present the results of the research and the number of consultations needed to determine a solution and book the next consultation



### SECOND MEETING AND PLANNING

Discuss the available solutions and choose the best one



### FOLLOWING YOUR WAY

We will support you in the process of building your own financial way

## COACHING CONTRACT

It is a document setting out the principles of cooperation, the objectives of the coaching sessions, the expectations of both parties, and any other relevant issues related to the coaching process.

The coaching contract aims to create a clear and understandable foundation for the cooperation between the coach and the client, which allows for effective coaching sessions.



## NDA (NON-DISCLOSURE AGREEMENT)

It is a formal agreement between us and a client that specifies that any information provided by the client, such as financial situation, investment goals, or budget plans, will be treated as confidential. We agree to keep this information confidential and not to disclose it to third parties without the client's

*So you are always safe with us!*